



Press Release

FOR IMMEDIATE RELEASE

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Brown Rudnick Represents Hologic, Inc. in \$6.2 Billion Merger with Cytoc Corporation

Deal Expected to Create \$10 Billion Global Leader in Women's Healthcare

Boston, MA, May 24, 2007 – Brown Rudnick, a premier international law firm, today announced that it is representing Hologic, Inc. (NASDAQ:HOLX) in its \$6.2 billion merger with Cytoc Corporation (NASDAQ:CYTC) -- a mega-deal that will create a global leader in women's healthcare. The merger was announced publicly on May 20th.

Under the terms of the agreement, the new company will be called Hologic, and upon closing, Cytoc will become a wholly-owned subsidiary. Hologic will be one of the largest companies in the world focused exclusively on advanced technology in women's health and will have a product portfolio that encompasses some of the largest and most trusted women's healthcare brands, such as ThinPrep®, Lorad®, NovaSure®, Suros ATEC®, Discovery™, FullTerm®, R2® and MammoSite®. The combined company will have direct operations in over 20 countries with more than 3,300 employees, including 1,200 sales and service professionals. To learn more about the merger, please read the full press release at <http://www.hologic.com/ir/nr052007.htm>.

In its representation of Hologic, Brown Rudnick formed a multidisciplinary team of attorneys from the firm's Corporate & Securities, Finance, Intellectual Property, and Employee Benefits & Compensation Practice Groups. The team leaders includes: Philip J. Flink, Matthew S. Gilman, Samuel P. Williams, Nina E. Andersson, Mark S. Leonardo, James L. Hauser, Andrew P. Strehle, and Andreas P. Andromalos.

On behalf of Hologic, Brown Rudnick attorneys collaborated to negotiate the merger agreement, handle all due diligence matters, secure and structure the financing, and manage SEC filings. Brown Rudnick will continue to act as lead counsel throughout the transaction, which is expected to be completed in the third calendar quarter of 2007.



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Also in connection with the transaction, Goldman, Sachs & Co. is acting as exclusive financial advisor to Hologic, and Jefferies & Company, Inc. is providing a fairness opinion to Hologic. Morgan Stanley is acting as lead financial advisor to Cytyc and JPMorgan Chase & Co. is acting as co-financial advisor. Hogan & Hartson LLP is legal counsel for Cytyc.

About Hologic, Inc.

Hologic, Inc. is a leading developer, manufacturer and supplier of premium diagnostic and medical imaging systems dedicated to serving the healthcare needs of women, and a leading developer of innovative imaging technology for digital radiography and breast imaging. Hologic's core business units are focused on mammography and breast biopsy, osteoporosis assessment, and mini C-arm and extremity MRI imaging for orthopedic applications. For more information, please visit www.hologic.com.

About Cytyc Corporation

Cytyc Corporation is a diversified diagnostic and medical device company that designs, develops, manufactures, and markets innovative and clinically effective diagnostic and surgical products. Cytyc's products cover a range of cancer and women's health applications, including cervical cancer screening, preterm birth screening, treatment of excessive menstrual bleeding, radiation treatment of early-stage breast cancer, and radiation treatment of patients with malignant brain tumors. For more information, please visit www.cytyc.com.

About Brown Rudnick Berlack Israels LLP

Brown Rudnick is an international law firm with offices in the United States and Europe. The firm represents clients from around the world, providing business-focused solutions that address today's ever-changing, ever-demanding competitive marketplace. With an entrepreneurial and collaborative mindset, Brown Rudnick offers a broad slate of capabilities and talents in areas that include: Bankruptcy & Corporate Restructuring, Complex Litigation, Corporate & Securities, Energy, Finance, Government Law & Strategies, Health Law, Intellectual Property and Real Estate. For more information, please visit www.brownrudnick.com.

The Brown Rudnick Center for the Public Interest is a measure of the Firm's strong commitment to the community and serves as an umbrella entity encompassing the Firm's pro



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